



REQUEST FOR INVESTMENT ALLOCATION CHANGE

Step #1: Choosing Investment Allocation:

Please designate your own allocation of principal among the Funds using percentages.

_____ Equity
_____ Balanced
_____ Bond
100% Total Allocation

Step #2: Church/Organization Information:

Please fill in your church or organizations name and the name and/or number of your investment fund account.

Church/Organization Name: _____

Investment Fund Name: _____

Account Number: _____

Step #3: Authorization

Authorized signatures must match the office or position held by the original investment agreement signers:

BY:

(Name of Representative) (Title or Office) (Signature) (Date)

(Name of Representative) (Title or Office) (Signature) (Date)

Please return the completed form to:

Iowa United Methodist Foundation
2301 Rittenhouse St.
Des Moines, IA 50321